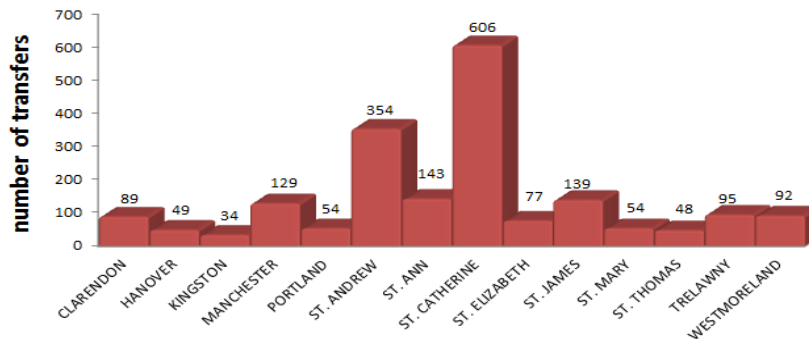


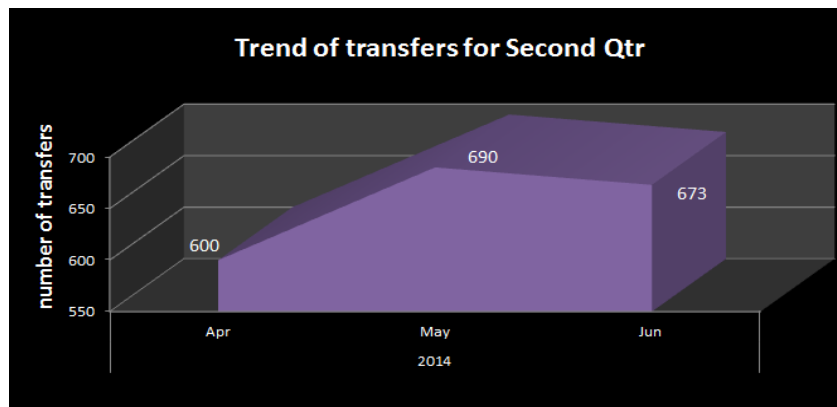
Data Report for the 2nd Quarter of 2014

A total of 1,963 transactions comprised of residential, land and commercial transfer of real estate were analyzed over the Second quarter of 2014. The transactions over this period accounted for just over JMD \$20 billion. Compared to the 2,113 transfers and 16.1 billion received during the first quarter, this second quarter brought an increase of 3.9 billion and a decrease of 150 transfers.

Number of transfer per parish

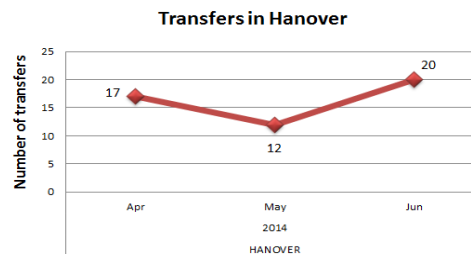
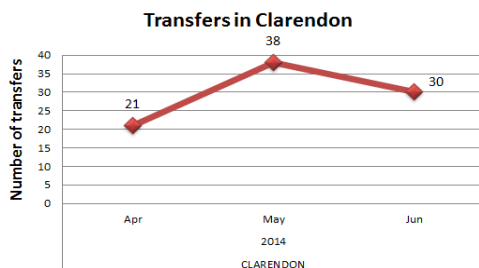


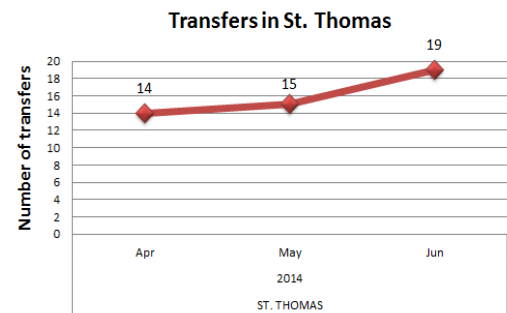
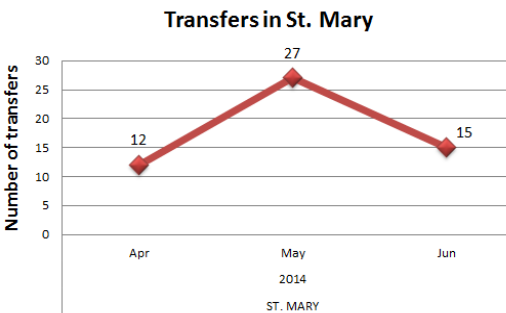
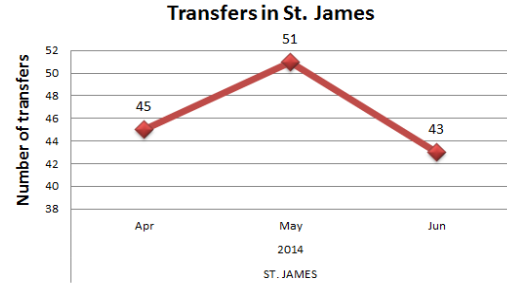
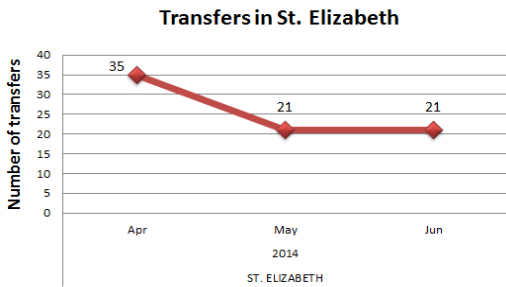
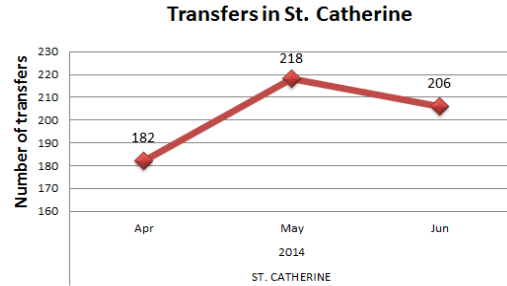
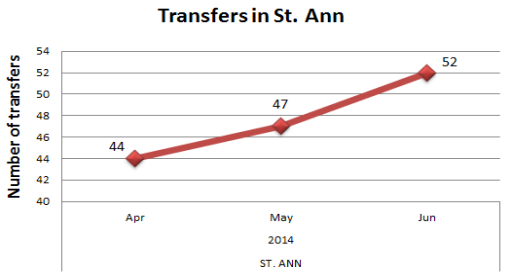
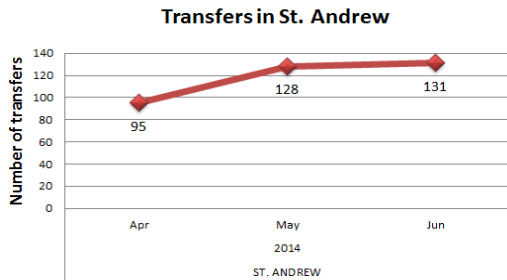
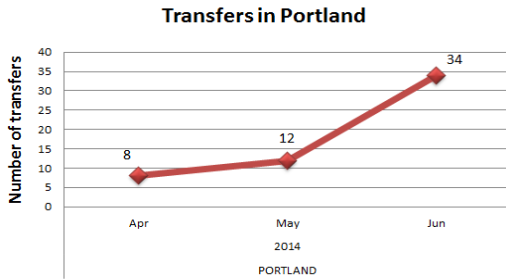
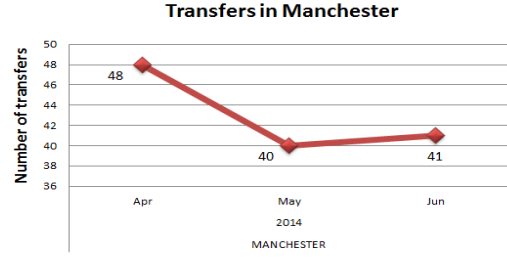
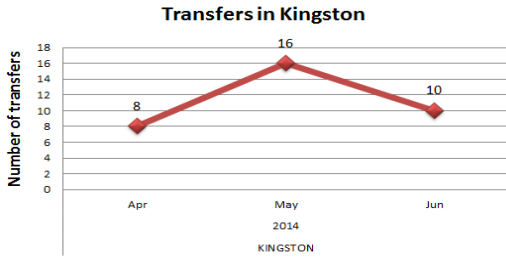
The following chart shows the trend of real estate transfers during the 2nd quarter. April recorded the lowest results with 600 transfers in the month, May showed an improvement with 690 transfers, only to be slightly reduced during the month of June which accounted for 673 transfers. The average number of transfers per month during this second quarter was 654 transfers.

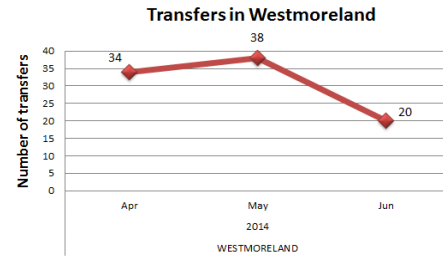
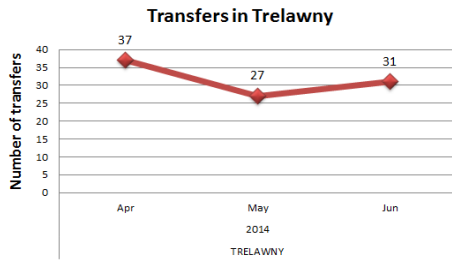


Individual parish analysis

Here we show the level of activity in each individual parish during the quarter.





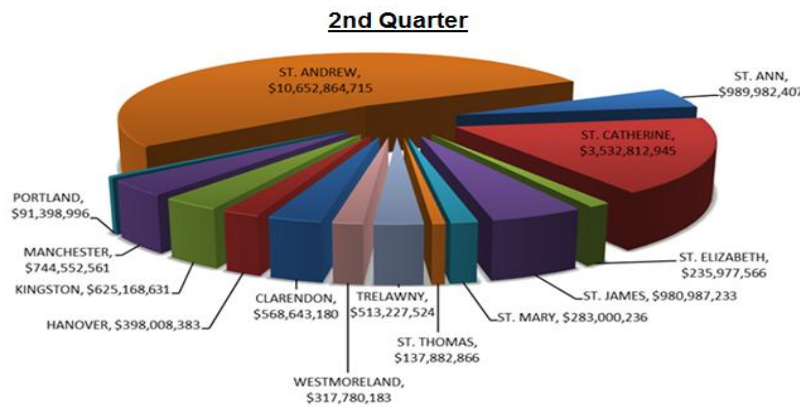


In the 2nd quarter St Catherine and St Andrew had the highest values for the average numbers of transfers, with 202 and 118 respectively, which were both increased, from the 187 and 116 transfers they recorded over the period of the first quarter. The two parishes with the lowest average number of transfers during the 2nd quarter were Kingston and St Thomas with 11 and 16 transfers respectively.

Financial Analysis

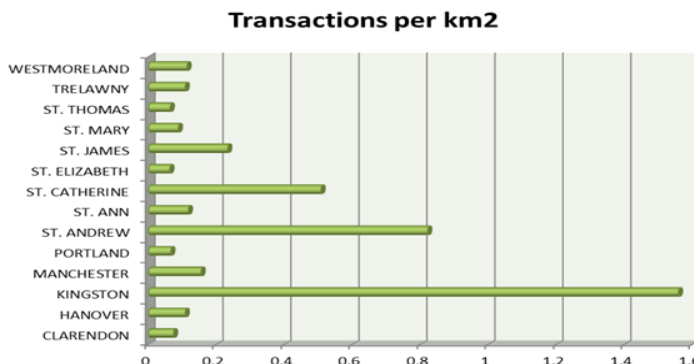
St Andrew accounted for majority of real estate transaction with 53% of the total value, compared to the 38% recorded during the 1st quarter, which is a drop of 15% equivalent to JMD 4.5 billion dollars. St Andrew was followed by St. Catherine (18%) and St. Ann (5%) which were previously 19% and 8% respectively over the 1st quarter.

The parishes which accounted for the least value of real estate transactions were Portland (0.46%) and St. Thomas (0.69%). Here we represent the amount spent in each parish.



Number of transfers per Km²

Further analysis revealed the Kingston and St. Andrew were the two most active parishes as measured by the number of real estate transactions per square kilometer during the 2nd quarter. Kingston recorded 1.6 transfers while St. Andrew accounted for 0.82 transfers. The parishes with the lowest number of transfers per square kilometer were St. Elizabeth and St. Thomas with 0.064 and 0.065 transfers per Km². Further details shown in table below.



Transaction of the month

The transaction of the second quarter took place at 7 Retirement Road Kingston 5. Purchased for USD \$28,143,399 which is equivalent to JMD \$3,162,755,276 covering a total area of 489 SQ.M.

